

2209M013

SECTION –A (SHORT/OBJECTIVE TYPE QUESTIONS)
(10x 2= 20 Marks)

- A. What do you understand by Scheme Information Document?
- B. Why there is a requirement for FATCA?
- C. Explain various stages of life cycle for an Investor.
- D. What do you mean by FIIs?
- E. How savings is different from Investment?
- F. Why there is a need for Financial Planning?
- G. Describe SIP.
- H. What are CRS?
- I. What is the difference between financial and real assets?
- J. What is Asset Allocation?

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SECTION –B (ESSAY TYPE QUESTIONS)
(5x 10=50 Marks)

1. Why do People invest in Mutual funds?
2. What are the various types of Schemes available in Mutual Funds?
3. Why do you think benchmarking is important in the evaluation of performance of Mutual Funds?
4. What are benefits and drawbacks of investing in Mutual Funds for an investor?
5. Describe the structure of Scheme Information Document.
6. Define various types of financial and real assets available for investment.
7. State the tax provisions applicable to mutual funds.
8. Write short notes on:
 - a) Impact of FII investment on stock markets.
 - b) Systematic Investment Plans.

===END OF PAPER===